

# Pensioner Concession Application 22/23



If you need help lodging your form, contact us		
Email	council@northernbeaches.nsw.gov.au	
Phone	1300 434 434	
Customer Service Centres	Manly Town Hall, 1 Belgrave Street Manly NSW 2095	Dee Why Civic Centre, 725 Pittwater Road Dee Why NSW 2099
	Mona Vale 1 Park Street Mona Vale NSW 2103	Avalon 59A Old Barrenjoey Road Avalon Beach NSW 2107

Office use only	
Form ID	1002
TRIM Ref.	
Last updated	Aug 2022
Business unit	Finance
Application no.	
Receipt no.	

Privacy Protection Notice	
Purpose of collection	For Council to provide services to the community
Intended recipients	Northern Beaches Council staff
Supply	If you choose not to supply your personal information, it may result in Council being unable to provide the services you seek
Access/Correction	Please contact Customer Service on 1300 434 434 to access or correct your personal information

Application for a Pensioner Concession for the whole or part of the year commencing 1 July	
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If joint owners are eligible for a pensioner concession, a separate form will need to be completed by each owner to receive the maximum rebate, otherwise only a partial rebate will be granted.

## Part 1: Contact Details

Title	Mr <input type="radio"/> Mrs <input type="radio"/> Ms <input type="radio"/> Other:		
First Name			
Last Name		Date of birth (dd/mm/yyyy)	
Concession Card Type <i>(Pensioner Concession Card, DVA Gold Card)</i>		Concession Card Number	
Date of grant of Concession Card		Rates Reference Number	
Address			Postcode
Phone		Mobile	
Email			

Please provide a copy of your pensioner concession card with this application
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## Part 2: Owner Details

Is this your sole / principal place of living		Yes	No
When did you move into the property?			
Have you claimed a pensioner rebate for any other property in the last 12 months? (if Yes, please provide the address of the other property below)		Yes	No
Property Address (Relating to previous question)			
		Postcode	
Are you the sole owner of the property? If No, who else owns a share?		Yes	No
Name		Relationship to me (eg. Spouse, Parent, Co-owner, De Facto etc.)	
Note: if the rateable property is jointly owned by more than one person, each of whom are individually entitled to a pensioner concession then each individual must complete a Pensioner Concession Application Form.			

## Part 3: Declaration

The information contained in this application form and any information requested for the purpose of assessing eligibility for a pensioner concession is required under the Local Government Act 1993 and the Local Government (General) Regulation 2005.			
By submitting this form, you declare that the information provided is true and correct and that you are the person making this application. If you make a false statement in an application, you may be guilty of an offence and fined up to \$2,220.			
Applicant Signature			Date

## Part 4: Consent

<p>The information provided on this form is private and confidential and your Council must not disclose the information to any person or body, if it is not directly related to the purpose for which the information was collected. If you have a complaint about the use of your personal information, contact Council's Public Officer. The information contained or referred to in this application form may be corrected and updated by you, by contacting Council.</p> <p>Please read the conditions and sign below to confirm your consent to Council checking your concession eligibility with Services Australia or the Department of Veterans' Affairs. Your details may be checked regularly, to confirm ongoing eligibility. At any time, you have right to withdraw your consent by contacting Council.</p>			
I,			Authorise
<ul style="list-style-type: none"> <li>Council to use Services Australia Confirmation eServices to perform a Centrelink/DVA enquiry of my Centrelink or Department of Veterans' Affairs customer details and concession card status to enable Council to determine if I qualify for a rebate.</li> <li>Services Australia will provide the results of that enquiry to Council.</li> </ul>			
<p>I understand that:</p> <ul style="list-style-type: none"> <li>Confirmation eServices will disclose personal information to Council including my name, address, payment type, payment status and concession card type and status to confirm my eligibility for a rebate.</li> <li>This consent, once signed, remains valid while I am a customer of Council unless I withdraw it by contacting Council or the department.</li> <li>I can get proof of my circumstances/details from Services Australia/Department of Veterans Affairs and provide it to Council so my eligibility for a rebate can be determined.</li> <li>If I withdraw my consent or do not alternatively provide proof of my circumstances/details, I may not be eligible for the rebate.</li> </ul>			
I have read and accepted the above consent			
Applicant Signature			Date

## Part 5: Eligibility

Privacy and Personal Information Act 1998 - Compliance with Section 10	
<ul style="list-style-type: none"> <li>The information contained in this application form and any information requested for the purpose of assessing eligibility for a pensioner concession is required under the Local Government Act 1993 and the Local Government (General) Regulation 2005.</li> <li>This information is required before your application for a pensioner concession can be processed. The information is private and confidential and council must not disclose the information to any person or body if it is not directly related to the purpose for which the information was collected.</li> <li>If you have a complaint about the use of your personal information, contact the council's Public Officer. The information contained or referred to in this application form may be corrected and updated by you, by contacting the council.</li> </ul>	
Purpose of this Form	
<p>This form is to be completed by ratepayers wishing to receive a concession on council rates. Eligible ratepayers are entitled to receive up to:</p> <ul style="list-style-type: none"> <li>\$250.00 on ordinary rates and charges for domestic waste management services</li> <li>\$87.50 off their annual water rates and charges (where service is provided by council)</li> <li>\$87.50 off their annual sewerage rates and charges (where service is provided by council)</li> </ul> <p>Alternatively, if your council does not provide these services, contact your water/sewer service provider for more information.</p> <p>Generally, the concessions are available to eligible pensioners, however concessions may be granted to ratepayers suffering financial hardship in certain circumstances. The information provided by completing this form will enable council to determine eligibility to receive a pensioner concession and the level of concession the ratepayer is entitled to.</p> <p>Note: This form will also be used by Council to determine your entitlement to non-statutory concessions provided by Council (refer to Appendix 1 – Non-Statutory Pensioner Concession for more information).</p>	
Eligibility for the Statutory Concession	
<ul style="list-style-type: none"> <li>Holders of the PCC (Pensioner Concession Card)</li> <li>Holders of a gold card embossed with 'TPI' (Totally Permanently Incapacitated);</li> <li>Holders of a gold card embossed with 'EDA' (Extreme Disablement Adjustment)</li> <li>War widow or widower or wholly dependent partner entitled to the Pensioner Concession Card*</li> </ul> <p>* If you are a war widow or widower or wholly dependent partner but do not have a PCC, you should contact the Department of Veterans' Affairs (DVA) to test your eligibility for the DVA income support supplement. Eligibility is subject to an income and assets test.</p> <p>Holders of cards other than those listed above are not eligible for the concession.</p>	
DVA Contact	For assistance from the DVA call 133 254.
Concession Provider	For more information contact your local Council. To be considered for any of the concessions in this application form, the rateable property must be within the Northern Beaches Local Government Area and be the eligible pensioner's sole or principal place of residence.

## الغرض من هذا النموذج

يجب إكمال هذا النموذج بواسطة دافعي الرسوم البلدية، والراغبين في استلام تخفيض على رسوم المجلس البلدي. ويحق لدافعي الرسوم المؤهلين استلام مبالغ تصل إلى:

- على الرسوم العادية والتكاليف لخدمات إدارة النفايات المنزلية \$250,00
- من الرسوم السنوية وتكاليف الماء \$87,50
- من الرسوم السنوية وتكاليف تصريف مياه المجاري \$87,50

بصفة عامة، فإن التخفيضات متاحة للمتقاعدين المؤهلين، ومع ذلك فقد تُمنح التخفيضات لدافعي الرسوم الذين يعانون متاعب مالية في حالات خاصة. المعلومات المتوفرة بإكمال هذا النموذج سوف تجعل المجلس البلدي قادراً على تحديد الأهلية لاستلام تخفيض، ومستوى التخفيض الذي يستحقه دافع الرسوم.

### 此表格的用途

此表格供希望獲得市政稅優惠的納稅人填寫。符合資格的納稅人最高可獲得以下減價優惠：

普通市政稅及垃圾管理費減價250.00澳元

年度水費及管理費減價87.50澳元

年度廢水處理稅及管理費減價87.50澳元

符合資格的福利金領取者一般可獲得這些減價優惠。但是在某些情況下，有經濟困難的納稅人也可獲得這些優惠。

在此表格內填寫的訊息可協助市政會決定該納稅人是否有資格獲得減價優惠，以及優惠的等級。

## A cosa serve questo modulo

Questo modulo deve essere riempito dai contribuenti che desiderano ricevere riduzioni sulle imposte comunali. I contribuenti che soddisfano i requisiti necessari possono ricevere le seguenti riduzioni:

- fino a \$250.00 sulle imposte comunali ordinarie e sulla bolletta per l'asporto dei rifiuti domestici;
- fino a \$87.50 sulla imposta annuale e bolletta dell'acqua;
- fino a \$87.50 sulla imposta annuale e bolletta delle fognature.

In linea generale le riduzioni vengono concesse solo ai pensionati aventine diritto ma, in alcune circostanze, possono essere estese anche ai contribuenti che si trovino in difficili situazioni economiche.

Le informazioni fornite riempiendo questo modulo consentiranno al Comune di determinare se il contribuente ha diritto alle riduzioni d'imposta e l'ammontare delle riduzioni stesse.

## OBJETIVO DE ESTE FORMULARIO

Los contribuyentes que deseen recibir una rebaja en las contribuciones municipales deben responder a este formulario. Quienes reúnan los requisitos podrán recibir hasta:

- \$250,00 en contribuciones y tarifas ordinarias por servicios de administración de desechos domésticos;
- \$87,50 de rebaja anual en las contribuciones y tarifas por agua potable;
- \$87,50 de rebaja anual en las contribuciones y tarifas por alcantarillado.

En general, las rebajas están a disposición de los pensionados que reúnan los requisitos. Sin embargo, se podrán conceder rebajas a los contribuyentes que pasen por privaciones económicas en ciertas circunstancias.

La información que se proporcione respondiendo a este formulario permitirá al municipio determinar tanto si el contribuyente reúne los requisitos para recibir una rebaja como el monto de la rebaja a la cual tendrá derecho el contribuyente.

## MỤC ĐÍCH CUẢ ĐƠN NÀY

Đơn này cho những người đóng thuế địa phương muốn xin giảm thuế và lệ phí. Những người đóng thuế và lệ phí địa phương sẽ được giảm đến:

- \$250 cho thuế địa phương thường và lệ phí cho dịch vụ đổ rác
- \$87.50 cho tiền nước và lệ phí hàng năm
- \$87.50 tiền công rãnh và lệ phí hàng năm

Nói chung, những người hưu trí đủ điều kiện lãnh trợ cấp xã hội được giảm thuế và lệ phí địa phương, tuy nhiên trong một số trường hợp, những người gặp khó khăn về tiền bạc cũng có thể được giảm thuế và lệ phí.

Những chi tiết thêm trong đơn này sẽ giúp hội đồng thành phố (council) cân nhắc xem quý vị có hội đủ điều kiện hay không và mức độ được giảm thuế và lệ phí.

## Appendix 1 - Non-statutory Pensionery Concessions

In addition to the statutory pensioner concessions, Northern Beaches Council also offers two voluntary concessions (for ordinary rates and domestic waste collection). The application and consent you provided in the attached Pensioner Concession Application Form will be used by Council to independently determine your eligibility for these concessions. For your information, the eligibility criteria are outlined below.

Eligible pensioners are also granted an additional voluntary rebate under Northern Beaches Council's Pensioners' Rates and Charges Concession Policy.

The additional rebate available to eligible pensioners is determined based on this policy and they are as follows:

- an additional rebate of \$62.00 for waste management for eligible pensioners
- an additional \$150 on rates to eligible pensioners under the accepted retirement age, and certain classes of pensioners who have reached the accepted retirement age.

Quarter	Period	Rates Due Date	Note
1	1 July to 30 Sept	31 Aug	For a concession on Quarter 1 - you need to have been an eligible pensioner on or before 1 July and also need to have been the owner of your property on or before 1 July.
2	1 Oct to 31 Dec	30 Nov	For a concession on Quarter 2 - you need to have been an eligible pensioner on or before 1 October and also need to have been the owner of your property on or before 1 October.
3	1 Jan to 31 March	28 Feb	For a concession on Quarter 3 - you need to have been an eligible pensioner on or before 1 January and also need to have been the owner of your property on or before 1 January.
4	1 April to 30 June	31 May	For a concession on Quarter 4 - you need to have been an eligible pensioner on or before 1 April and also need to have been the owner of your property on or before 1 April.

(Concessions are only granted on a full quarter basis, day by day granting of concessions is not applicable)